LONDON LIFE SEGREGATED FUND POLICIES

PREFERRED SERIES

Investments tailored to help protect your wealth,
preferred pricing that reflects your relationship with us,
flexible fee options and unmatched customization

London Life

Preferred series offer you a broader menu of options, a more individualized relationship and a finer degree of control

Protection

Help protect your principal.
These policies guarantee 75 per cent or, if you choose, 100 per cent of your principal, at policy maturity or death.

Help protect your gains.
With reset options, your guaranteed amounts can increase if the policy value rises.

Protect the legacy you leave your family.
When you name a beneficiary, these assets can bypass your estate and avoid the potential cost and delay of probate.

Protect your privacy.
These assets can go directly to your named beneficiaries, without being included in your estate.

Potentially protect your assets from creditors.
This can be especially valuable if you own a business.*

Customization

Customize your policy to help you achieve your goals.
Growing your wealth, providing income or preserving your wealth for future generations.

Customize your investment to match your individual investment style.
You have access to 86 segregated funds, including fixed income, bonds, Canadian equity, foreign equity, specialty equity and precious metals, from a variety of fund managers.

Preferred pricing and flexible fee options

Receive preferred pricing that reflects the size of all your eligible investments with London Life.

Your preferred pricing also takes into account your family or business's investments with us.

* Creditor protection depends on court decisions and applicable legislation, which can be subject to change and can vary from each province; it can never be guaranteed. Talk to your lawyer to find out more about the potential for creditor protection for your specific situation.

London Life segregated funds, preferred series

Minimum qualifying assets	$500,000 in eligible assets are needed to qualify for preferred series pricing.
	Eligible assets include London Life segregated funds, guaranteed and daily interest options and Quadrus Group of Funds mutual funds.*
	Assets may be owned by you (including joint accounts), your spouse, parents or dependent children under 25 who live with you, or companies where you own the majority of voting shares. The owner must disclose the assets to London Life.
Minimum investment	$100,000 investment in preferred series
Investment options	Choose from all 86 London Life segregated funds.
	Keep your asset mix aligned with your plan through automatic rebalancing.
Guarantee policy options	Customize your policy options. • Guarantee 75% of principal at policy maturity and death. • Guarantee 75% at maturity and 100% at death. • Or guarantee 100% at maturity and death.
	With reset options, your guaranteed values can increase if the policy value increases due to good segregated fund performance. This locks in your gains. Available with 75/100 and 100/100 guarantees.**

* Quadrus Group of Funds is exclusively distributed through Quadrus Investment Services Ltd.

** Features and guarantees vary by policy and age of annuitant and some limitations apply. Maturity and death benefit guarantees are reduced proportionately by withdrawals.

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A description of the key features of the segregated fund policy is contained in the information folder. Any amount that is allocated to a segregated fund is invested at the risk of the policyowner and may increase or decrease in value.

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